

Before you begin: Complete 2019 Form 8606, Nondeductible IRAs, if required.

Part III Qualified 2019 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

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| 12 | Did you receive a qualified 2019 disaster distribution from a traditional, SEP, SIMPLE, or Roth IRA that is required to be reported on 2019 Form 8606? <input type="checkbox"/> Yes. Go to line 13. <input type="checkbox"/> No. Skip lines 13 and 14, and go to line 15. | | |
| 13 | Enter the amount, if any, from 2019 Form 8606, line 15b, to the extent not reported on 2019 Form 8915-C, line 22. See the 2019 Instructions for Form 8606, line 15b | 13 | |
| 14 | Enter the amount, if any, from 2019 Form 8606, line 25b, to the extent not reported on 2019 Form 8915-C, line 23. See the 2019 Instructions for Form 8606, line 25b | 14 | |
| 15 | If you completed line 2, column (c), enter that amount. Otherwise, enter the amount from line 2, column (b), if any. Don't include on line 15 any amounts reported on 2019 Form 8606 | 15 | |
| 16 | Add lines 13, 14, and 15 | 16 | |
| 17 | If you elect NOT to spread the taxable amount over 3 years, check this box <input type="checkbox"/> and enter the amount from line 16 (see instructions). You must check this box if you checked the box on line 9. Otherwise, divide line 16 by 3.0. | 17 | |
| 18 | Enter the total amount of any repayments you made before filing your 2019 tax return. But don't include any repayments made later than the due date (including extensions) for that return. Do not use this form to report repayments of qualified 2016, 2017, or 2018 disaster distributions. See instructions | 18 | |
| 19 | Amount subject to tax in 2019. Subtract line 18 from line 17. If zero or less, enter -0-. Include this amount in the total on 2019 Form 1040 or 1040-SR, line 4b; or 2019 Form 1040-NR, line 16b | 19 | |

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Part IV Qualified Distributions for the Purchase or Construction of a Main Home in Qualified 2019 Disaster Areas

Complete this section only if in 2019 you received a qualified distribution (as defined in the instructions) that you repaid, in whole or in part, before June 18, 2020. See instructions for allowable repayments.

Caution: A distribution can't be a qualified distribution for the purchase or construction of a main home unless it is received no more than 180 days before the disaster period begins and no more than 30 days after the disaster period ends.

Disaster name _____

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| 20 | Did you receive a qualified distribution from a traditional, SEP, SIMPLE, or Roth IRA that is required to be reported on 2019 Form 8606? <input type="checkbox"/> Yes. Complete lines 21 through 25 only if you also had qualified distributions not required to be reported on 2019 Form 8606; otherwise, stop here. <input type="checkbox"/> No. Go to line 21. | | |
| 21 | Enter the total amount of qualified distributions you received in 2019 for the purchase or construction of a main home. Don't include any amounts reported on 2019 Form 8606. Also, don't include any distributions you reported on line 6 or line 15, or on 2019 Form 8915-C, line 8 or 24, if any. See instructions | 21 | |
| 22 | Enter the applicable cost of distributions, if any. See instructions | 22 | |
| 23 | Subtract line 22 from line 21 | 23 | |
| 24 | Enter the total amount of any repayments you made. See instructions for allowable repayments. Don't include any repayments treated as rollovers on 2019 Form 8606. See instructions | 24 | |
| 25 | Taxable amount. Subtract line 24 from line 23 • If the distribution is from an IRA, include this amount in the total on 2019 Form 1040 or 1040-SR, line 4b; or 2019 Form 1040-NR, line 16b. • If the distribution is from a retirement plan (other than an IRA), include this amount in the total on 2019 Form 1040 or 1040-SR, line 4d; or 2019 Form 1040-NR, line 17b. | 25 | |

Note: You may be subject to an additional tax on the amount on line 25. See instructions.

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Your signature _____ Date _____

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|-------------------------------|----------------------------|----------------------|------|---|------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | Firm's EIN ▶ | |
| | Firm's address ▶ | | | Phone no. | |