

Part II Qualified 2019 Disaster Distributions From Retirement Plans (Other Than IRAs) (continued)

12	Enter the amount, if any, from your 2019 Form 8915-D, line 9. If you checked the box on that line, enter -0-	12	
13	Add lines 11 and 12	13	
14	Enter the amount, if any, from your 2019 Form 8915-D, line 10	14	
15	Enter the amount, if any, from your 2019 Form 8915-D, line 9	15	
16	Subtract line 15 from line 14. If zero or less, enter -0-	16	
17	Enter the total amount of any repayments you made before filing your 2020 tax return. But don't include repayments made later than the due date (including extensions) for that return. Don't use this form to report repayments of qualified 2016, 2017, 2018, or 2020 disaster distributions. See instructions	17	
18	Add lines 16 and 17	18	
19	Amount subject to tax in 2020. Subtract line 18 from line 13. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 5b	19	

Before you begin: Complete 2020 Form 8606, Nondeductible IRAs, if required.

Part III Qualified 2019 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

20	Did you enter an amount on line 3, column (b), or line 4, column (b)? <input type="checkbox"/> Yes. Go to line 21. <input type="checkbox"/> No. Skip lines 21 through 26, and go to line 27.	
21	Did you receive a qualified 2019 disaster distribution from a traditional, SEP, SIMPLE, or Roth IRA that is required to be reported on 2020 Form 8606? <input type="checkbox"/> Yes. Go to line 22. <input type="checkbox"/> No. Skip lines 22 and 23, and go to line 24.	
22	Enter the amount, if any, from 2020 Form 8606, line 15b. But if you are entering amounts here and on 2020 Form 8915-C, line 23, or Form 8915-E, line 13, only enter on line 22 the amount on Form 8606, line 15b, attributable to Form 8915-D distributions. See the instructions for Form 8606, line 15b	22
23	Enter the amount, if any, from 2020 Form 8606, line 25b. But if you are entering amounts here and on 2020 Form 8915-C, line 24, or Form 8915-E, line 14, only enter on line 23 the amount on Form 8606, line 25b, attributable to Form 8915-D distributions. See the instructions for Form 8606, line 25b	23
24	If you completed line 3, column (c), enter that amount. Otherwise, enter the amount from line 3, column (b), if any. Don't include on line 24 any amounts reported on 2020 Form 8606	24
25	Add lines 22, 23, and 24	25
26	If you elect NOT to spread the taxable amount over 3 years, check this box <input type="checkbox"/> and enter the amount from line 25 (see instructions). You must check this box if you check the box on line 11. Otherwise, divide line 25 by 3.0	26
27	Enter the amount, if any, from your 2019 Form 8915-D, line 17. If you checked the box on that line, enter -0-	27
28	Add lines 26 and 27	28
29	Enter the amount, if any, from your 2019 Form 8915-D, line 18	29
30	Enter the amount, if any, from your 2019 Form 8915-D, line 17	30
31	Subtract line 30 from line 29. If zero or less, enter -0-	31
32	Enter the total amount of any repayments you made before filing your 2020 tax return. But don't include any repayments made later than the due date (including extensions) for that return. Don't use this form to report repayments of qualified 2016, 2017, 2018, or 2020 disaster distributions. See instructions	32
33	Add lines 31 and 32	33
34	Amount subject to tax in 2020. Subtract line 33 from line 28. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 4b	34

Part IV Qualified Distributions for the Purchase or Construction of a Main Home in Qualified 2019 Disaster Areas



Caution: Do not complete Part IV unless you are reporting a qualified distribution (as defined in the instructions) that was received in 2020 for the Puerto Rico Earthquakes disaster and that was repaid, in whole or in part, before June 26, 2021. See instructions for allowable repayments. For qualified distributions received in 2018 or 2019, see *Part IV* under *Specific Instructions* in the instructions.

35	Taxable amount. Enter the amount from Worksheet 3, line 6, in the instructions. If the distribution is: • From an IRA, include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 4b. • From a retirement plan (other than an IRA), include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 5b.	35	
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Note: You may be subject to an additional tax on the amount on line 35. See instructions.

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 Your signature
  Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			